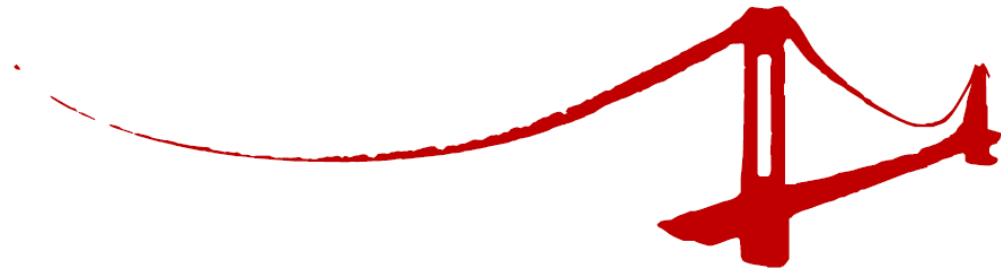


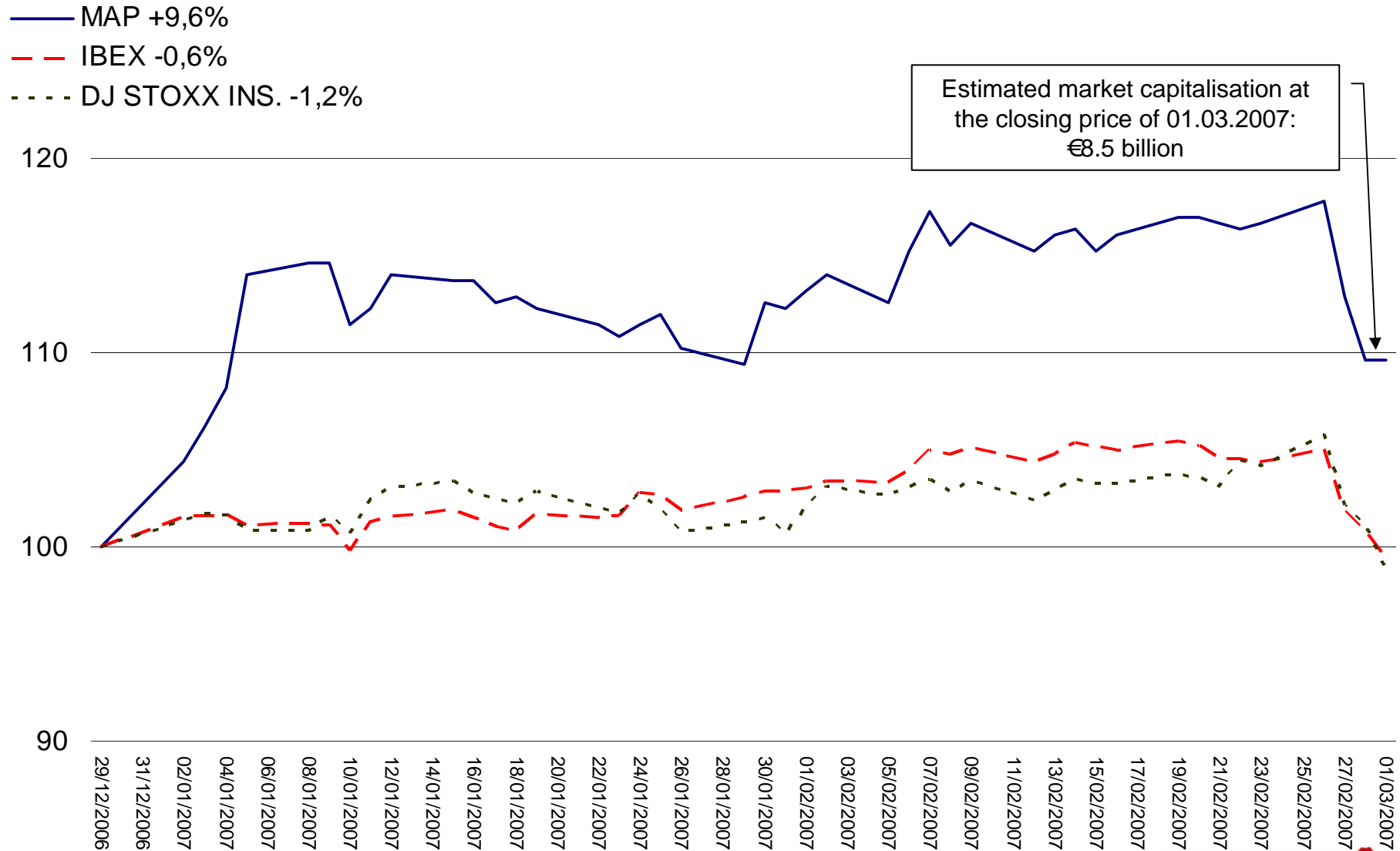
Key share and financial data



- On 2nd March 2007, trading will commence in the 1,080,820,633 new shares issued by MAPFRE S.A. as a result of the Group's corporate reorganisation process
- MAPFRE S.A.'s market capitalisation would be €8.5 billion at the closing price of 01.03.2007
- The PE ratio at the closing price of 01.03.2007 (calculated on the profits for 2006) is 14
- The number of shares which make up the free float amounts to over 640 million, an increase of 23%
- Prior to the capital increase, the number of outstanding shares had increased from 238,900,706 to 1,194,503,530, after the 5x1 share split carried out on 28th October 2006



Share price performance between the end of 2006 and 01.03.2007



Source: Reuters

Key share data

	31.12.2005 ⁽¹⁾	31.12.2006	01.03.2007
Number of shares	1,194,503,530	1,194,503,530	2,275,324,163
Closing price (€)	2.79	3.42	3.75
Shares price performance since the beginning of the year	28.7%	22.6%	9.6%
Market capitalisation (€ million)	3,333	4,085	8,532
Average traded daily volume (number of shares) since the beginning of the year	4,392,240	5,078,395	7,400,915
Average traded daily volume (consideration) since the beginning of the year (€ million)	11.3	15.6	28.7
Supplementary dividend (€)	0.024	0.030	0.050
Interim dividend (€)	0.034	0.040	n.a.
Total dividend (€)	0.058	0.070	n.a.

1) For comparative purposes, the figures for 2005 were adjusted for the 5 for 1 share split carried out on 28th October 2006



Key ratios⁽¹⁾

	01.03.2007
Equity per share (€)	1.8
Price/Earnings (PE) ratio	14.0
Price-to-book ratio	2.1

1) The ratios shown above correspond to the present Group structure, after the capital increase carried out in January 2007, and were calculated on the basis of the accounting figures for its components as at 31.12.2006.



Key financial data

	Pro forma figures ⁽¹⁾			Figures under the previous scope of consolidation ⁽²⁾		
	2005	2006	% 06/05	2005	2006	% 06/05
Non-life gross written and accepted premiums	7,801.1	8,452.2	8.3%	5,241.5	5,849.4	11.6%
Life gross written and accepted premiums	2,309.0	2,480.5	7.4%	2,018.8	2,050.7	1.6%
Total gross written and accepted premiums	10,110.1	10,932.7	8.1%	7,260.3	7,900.1	8.8%
Net income, group share	458.3	610.2	33.1%	249.8	330.2	32.2%
Total assets	32,166.9	33,717.8	4.8%	27,421.0	28,347.8	3.4%
Managed savings ⁽³⁾	19,584.9	20,536.3	4.9%	19,252.2	20,104.9	4.4%
Shareholders' equity	3,534.6	4,026.4	13.9%	2,183.6	2,340.0	7.2%
Financial debt	613.9	808.6	31.7%	515.1	693.4	34.6%
Non-life loss ratio ⁽⁴⁾	73.5%	69.0%		69.5%	65.0%	
Non-life expense ratio ⁽⁴⁾	22.1%	24.9%		28.1%	30.1%	
Non-life combined ratio ⁽⁴⁾	95.6%	93.9%		97.6%	95.1%	
ROE	n.a.	16.1%		12.4%	14.6%	

1) Pro forma figures prepared solely for comparative purposes on the basis of the data contained in the consolidated and audited Annual Accounts of MAPFRE S.A. for fiscal years 2005 and 2006, and of the consolidated and audited Annual Accounts of the companies that entered into its scope of consolidation in January 2007

2) Figures from the consolidated and audited 2006 Annual Accounts of MAPFRE S.A. (previously CORPORACIÓN MAPFRE).

3) Includes: Life technical reserves, mutual and pension funds. It does not include funds managed by CAJA MADRID's asset management subsidiaries.

4) Ratios calculated over net premiums earned.

Million euros



Presence and market shares

	2006
Number of countries in which the Group has a presence	39
Employees	28,091
- Spain	15,810
- Other countries	12,281
Number of branches	4,702
- Spain	2,910
- Other countries	1,792
Non-life market shares in Spain ⁽¹⁾	
- Motor	20.3%
- Health	7.8%
- Other	18.0%
Market share in Spain: total Non-life insurance ⁽¹⁾	17.3%
Market share in Spain: Life technical reserves ⁽¹⁾	10.3%
Market share in Latin America: Non-life premiums ⁽²⁾	6.1%

1) Provisional figures. Source: ICEA

2) 2005 figures for the countries and territories in which MAPFRE operates. Source: Fundación MAPFRE

